

MEMORANDUM OF OIL AND GAS LEASE AGREEMENT

BOOK 0683 PAGE 0143

THIS MEMORANDUM OF OIL AND GAS LEASE AGREEMENT, dated this 2nd day of June, 2009, by and between Ronald Lichniak, 3142 West 31st Street, Cleveland, Ohio, 44109, hereinafter referred to as "Lessor" (whether one or more), and Trans Energy, Inc., whose address is P.O. Box 393, St. Marys, West Virginia 26170 hereinafter referred to as "Lessee".

WITNESSETH:

For and in consideration of One Dollar (\$1.00) and other good and valuable consideration paid by Lessee to Lessor and in further consideration of the covenants and conditions more particularly set forth in a certain lease between Lessor and Lessee dated June 02, 2009 (hereinafter referred to as the "Lease"), Lessor does demise and let unto Lessee the following described premises:

Map 7, Parcel 11 containing 23.28 acres, more or less, and

located in Cameron District, Marshall County, State of West Virginia, (hereinafter referred to as the "Premises") for the purpose of exploring for by geophysical, seismic, and other methods, drilling, operating for, producing and removing oil and gas and all the constituents thereof.

Title to the Premises was inherited by Lessor(s) as an heir at law of William W. Winters, deceased.

1. To have and to hold the Premises for a term commencing June 02, 2009 and terminating five years thereafter in the event that Lessee does not drill one well, and if such well is drilled for so much longer thereafter as oil or gas or their constituents are produced or are capable of being commercially produced. Lessee shall have the option to renew this lease for a like term for the same consideration.

IN WITNESS WHEREOF, the parties to this agreement have hereunto set their hands and seals this day and year first above written.

Lessor Signature:

Ronald Lichniak
Ronald Lichniak

Lessee Signature:

Mark D. Woodburn
Mark D. Woodburn
Land Department Manager

STATE OF OHIO
COUNTY OF Cuyahoga, TO-WIT:

The foregoing instrument was acknowledged before me this 11 day of June, 2009, by Ronald Lichniak.



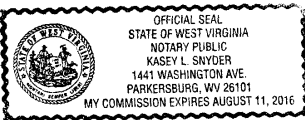
3-31-2013
My commission expires
[Signature]
Notary Public

My Commission Expires
STATE OF WEST VIRGINIA
COUNTY OF Pleasants, TO-WIT:

The foregoing instrument was acknowledged before me this 13 day of June, 2009, by Mark D. Woodburn, Land Department Manager of Trans Energy, Inc., a Nevada corporation, on behalf of the corporation.

This document was prepared
by and is to be returned to:

TransEnergy
PO Box 393
St. Marys, WV 26170



Aug 11, 2016
My Commission expires
Kasey L. Snyder
Notary Public

JAN PEST
MARSHALL County 11:57:53 AM
Instrument No 1271355
Date Recorded 07/10/2009
Document Type O&G
Book-Page 683-143
Recording Fee \$5.00
Additional \$6.00

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 11th day of June, 2009, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 10th day of July, 2009 at 11:57 o'clock AM.

TESTE: Jan Pest Clerk